

ANNUAL INFORMATION REPORT
FOR THE YEAR 2024
HM METROPOLITAN DISTRICT NO. 2

As required by Section 32-1-207(3)(c), C.R.S. and pursuant to Section VIII of the Service Plan for HM Metropolitan District No. 2 (the “District”) approved by the City of Aurora, Colorado (the “City”) on August 5, 2019, the following report of the District’s activities from January 1, 2024 to December 31, 2024 is hereby submitted.

1. **Boundary changes made or proposed to the District’s boundary as of December 31 of the prior year:**

No boundary changes were made or proposed during the reporting period.

2. **Intergovernmental Agreements with other governmental entities, either entered into, proposed, or terminated as of December 31 of the prior year:**

First Amendment to Infrastructure Financing and Coordination Agreement Regarding Phase I Improvements by and among the District, HM Metropolitan District No. 1, HM Metropolitan District No. 3, DIBC 56th and E-470, LLC, DIBC Cargo, LLC, Microsoft Corporation and L.C. Fulenwider, Inc. On September 4, 2024 the District approved a First Amendment to the Infrastructure Financing and Coordination Agreement Regarding Phase I Improvements by and among the District, HM Metropolitan District No. 1, HM Metropolitan District No. 3, DIBC 56th and E-470, LLC, DIBC Cargo, LLC, Microsoft Corporation and L.C. Fulenwider, Inc. (“First Amendment to IFCA”). The First Amendment to IFCA sets forth the terms and conditions pursuant to which funds deposited by Microsoft Corporation may be used to fund certain HM Metropolitan District No. 3 Administrative Expenses.

3. **Copies of the District’s rules and regulations, if any as of December 31 of the prior year / Access information to obtain a copy of rules and regulation adopted:**

The District has not adopted any rules and regulations as of December 31, 2024. In the event the District adopts rules and regulations in the future, such documents may be accessed at the offices of the District Manager, CliftonLarsonAllen LLP, 2001 16th Street, suite 1700, Denver, CO 80202, 303-779-5710, or on the District’s website at <https://hmmetrodistricts.com>.

4. **A summary of any litigation which involves the District Public Improvements as of December 31 of the prior year:**

To our knowledge, there is no litigation involving the District’s public improvements.

5. **Status of the District's construction of the Public Improvements as of December 31 of the prior year:**

The following improvements were constructed by HM Metropolitan District No. 1 during the reporting period:

- Construction of east lane of Denali Street from 60th Avenue to 64th Avenue was completed.
- Construction of concrete box culvert at Gopher Gulch crossing of Harvest Road and 68th Avenue was completed.
- Construction of 56th Avenue from E-470 to Harvest Road continued.
- Construction of Harvest Road from 56th Avenue to 64th Avenue continued.

6. **A list of all facilities and improvements constructed by the District that have been dedicated to and accepted by the City as of December 31 of the prior year:**

Denali Street from 66th Ave to 68th Ave was placed into the required 1-year warranty period during the reporting period and conveyance to the City is anticipated to take place in 2025.

7. **The assessed valuation of the District for the current year:**

The final 2024 assessed valuation of the District is \$20,500,220.00.

8. **Current year's budget including a description of the Public Improvements to be constructed in such year:**

The District's 2025 Budget is available using this link:

<https://www.hmmetrodistricts.com/files/a052a023f/2025+Budget+and+Resolutions+HMMD2+as+filed+with+DLG.pdf> **

. Audit of the District's financial statements, for the year ending December 31 of the previous year, prepared in accordance with generally accepted accounting principles or audit exemption, if applicable:

The 2024 Audit is available using this link:

<https://www.hmmetrodistricts.com/files/0c36aa5b3/HMMD2+Final+Audit+FS+Report+2023.pdf> **

9. **Notice of any uncured events of default by the District, which continue beyond a ninety (90) day period, under any debt instrument.**

To our knowledge, there are no uncured events of default by the District continuing beyond a ninety (90) day period.

10. **Any inability of the District to pay its obligations as they come due, in accordance with the terms of such obligations, which continue beyond a ninety (90) day period.**

To our knowledge, the District is able to pay its obligations as they come due.

**This document contains links to certain attachments that were included in the original filing in order to comply with accessibility requirements. Please contact the District Manager, at 303-779-5710, if assistance is required.