PUBLIC NOTICE OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE FLETCHER REGIONAL IMPROVEMENT AUTHORITY AND NOTICE OF FINAL DETERMINATION TO ISSUE SPECIAL REVENUE BOND INDEBTEDNESS

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors (the "Board") of the Fletcher Regional Improvement Authority, City of Aurora, State of Colorado (the "Authority"), shall be held at 1:00 p.m. on Tuesday, May 26, 2026, at 1700 Lincoln Street, Suite 2000, Denver, CO 80203, and by teleconference and videoconference. ***Meeting attendance by all Board members, consultants and members of the public will be by phone or videoconference only using the information provided below.*** At such meeting, it is anticipated that the Board will make a final determination with respect to the issuance of special revenue bond indebtedness which will be conducted by the adoption of parameters resolutions authorizing the issuance of its Senior Special Revenue Bonds, Series 2026, in the estimated aggregate principal amount of $15,000,000 (maximum), to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust (Senior), a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the issuance of a Preliminary Official Statement and a final Official Statement, and delegating certain determinations with respect to the bonds to an identified Sale Delegate; and its Subordinate Special Revenue Bonds, Series 2026, in the estimated aggregate principal amount of $7,000,000 (maximum), to be evidenced by the execution and delivery by officers of the Authority of an Indenture of Trust (Subordinate) and other necessary and related documents.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

FLETCHER REGIONAL IMPROVEMENT AUTHORITY

/s/ *Thomas N. George, Esq.*
SPENCER FANE LLP
Authority Legal Counsel

AGENDA
SPECIAL MEETING
OF THE BOARD OF DIRECTORS
FLETCHER REGIONAL IMPROVEMENT AUTHORITY

DATE: Tuesday, May 26, 2026
TIME: 1:00 p.m. MDT
LOCATION: 1700 Lincoln Street, Suite 2000, Denver, CO 80203
Meeting attendance by all Board members, consultants and members of the public will be by phone or videoconference only VIA MICROSOFT TEAMS using the information provided below.
URL: https://teams.microsoft.com/meet/248391622710692?p=3ghtti5AzJERr5LdJB
Meeting ID: 248 391 622 710 692
Passcode: kz3Le3Jt
CALL-IN: 720-721-3140; Passcode: 972339067

BOARD OF DIRECTORS

Name	Appointing Member(s)	*Quorum%	Title
Paige Langley Mark Witkiewicz (Alternate)	Green Valley Ranch East MD No. 10	3.4%	Director
Paige Langley Mark Witkiewicz (Alternate)	Green Valley Ranch East MD No. 11	3.4%	Director
Brandon Wyszynski Jeffrey Powles (Alternate)	Green Valley Ranch East MD No. 14	3.4%	Director
Blake Fulenwider Rick Wells (Alternate)	HM MD No. 3	3.4%	Director
Rick Wells Gregg Johnson (Alternate)	HM MD No. 4	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 2	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 3	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 4	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 5	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 6	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 7	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 8	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 9	3.4%	Director
Christopher Fellows Kevin Collins (Alternate)	Painted Prairie MD No. 10	3.4%	Director
Megan Waldschmidt Paige Langley (Alternate)	Sky Dance MD No. 1	3.4%	Director
Megan Waldschmidt Paige Langley (Alternate)	Sky Dance MD No. 2	3.4%	Director
Michael Kerrigan Jacob Cox (Alternate)	City of Aurora	45%	Director

**percentages listed above may not equal 100% due to rounding, and are for purposes of establishing a quorum only*

AGENDA

Discussion and possible action regarding any or all of the following items:

1. Call to Order
2. Declaration of Quorum; Acknowledge Appointments and Oaths of Office
3. Approval of the Agenda, Meeting Notice and Location, and excuse Directors not Present
4. Disclosure of Potential Conflicts of Interest
5. Acknowledge Approval of Establishment Agreement; Acknowledge Updated Map of Authority Boundaries; Ratify Past Actions to Form Authority
6. Appointment of Officers: President, Secretary, Treasurer
7. Public Comment (Comments are limited to 2 minutes per speaker; total of 20 minutes allotted)
8. Consider Engagement of Authority Consultants:
    a. Pinnacle Consulting Group, Inc., Management and Accounting Services
    b. Spencer Fane LLP, General Counsel
9. Administrative Matters:
    a. Annual Administrative Matters Resolution
    b. Resolution re: Online Notice and Creation of Authority Website
    c. Governmental Immunity and Indemnification Resolution
    d. Colorado Open Records Act Resolution
    e. Membership in Special District Association
    f. Insurance: Colorado Special District Lability Pool Coverage
    g. Selection of Bank, Designation of Official Custodian, PDPA Application
    h. Federal Employer Identification Number, Sales Tax Exemption Number
    i. Consumer Data Policy Resolution
10. 2026 budget
    a. Hearing on the proposed budget for the fiscal year 2026
    b. Resolution regarding the proposed 2026 budget and appropriation of funds
    c. Approval of Payment of Organizational Costs
11. Regional Improvements Matters
    a. ARI Master Plan No. 1
    b. Intergovernmental Agreement Regarding Transfer of Transportation Impact Fee Revenues (City of Aurora)
    c. 56th Avenue Regional Improvements Cooperative Funding Agreement (Dillon Companies, LLC, Painted Prairie Owner, LLC, Green Valley Ranch East Metropolitan District No. 10)
    d. GVREMD10 Engineer's Cost Certification; Authorize Reimbursement Payment
12. 2026 Special Revenue Bonds (Senior and Subordinate)
    a. Approve/Acknowledge Consultant Engagements
        i. Financial Advisor (MuniCap, Inc.)
        ii. Bond Counsel (Casey Parrot LLC)
        iii. Bond Underwriter (DA Davidson & Co.)
        iv. Disclosure Counsel (Taft Stettinius & Hollister LLP)
        v. Trustee (BOK Financial)
        vi. Market Study (King & Associates, Inc.)
        vii. Financial Forecast (Causey Public Finance, LLC)
    b. Approve Bond Parameters Resolutions to authorize issuance of 2026 Senior Special Revenue Bonds and 2026 Subordinate Special Revenue Bonds, and other necessary and related documents and other matters related thereto (enclosure).
    c. Discuss schedule and authorize additional matters related to 2026 Bonds
13. Executive Session Pursuant to C.R.S. §24-6-402(4): (If needed, an executive session may be called pursuant to and for the purposes set forth in C.R.S. §24-6-402(4), after announcement of the specific topic for discussion and statutory citation authorizing the executive session, and a vote of two-thirds of the quorum of the Board present.)
14. Other Business (consider as required)
15. Continuation/Adjournment